

**SCHEDULE 7**  
**AGREED DOCUMENTS TO BE FILED WITH THE UNITED STATES BANKRUPTCY**  
**COURT, SOUTHERN DISTRICT OF NEW YORK**

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

**FATAI INVESTMENT LIMITED**

Name of Transferee

**LEHMAN BROTHERS COMMERCIAL**  
**CORPORATION ASIA LIMITED (IN**  
**LIQUIDATION)**

Name of Transferor

Name and Address where notices to transferee should be sent:

P.O. Box 210, Third Floor,  
24 Sand Street, St. Helier,  
JE2 3QF, Jersey, Channel Islands

With a copy to:

Clifford Chance US LLP  
31 West 52nd Street  
New York  
NY  
10019-6131  
United States of America

Court Claim # (if known): 62783

Total Amount of Claim Filed: US\$ 2,084,741,055.00

Amount of Claim Transferred: See attached

Date Claim Filed: 11/2/2009

Debtor against Claim Filed: Lehman Brothers Holding Inc.

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

*For and on behalf of*  
**FATAI INVESTMENT LIMITED**

By: \_\_\_\_\_  
Name of Transferee/Transferee's Agent

.....  
*Director(s)*

Date: 18th June 2015

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**SCHEDULE 8  
CLAIM TRANSFER AGREEMENT**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. **Lehman Brothers Commercial Corporation Asia Limited (in liquidation) ("Transferor") by and through its joint and several liquidators, Edward Simon Middleton and Patrick Cowley (the "Joint Liquidators" and each a "Joint Liquidator")** without personal liability, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of the Deed of Undertaking dated 18 May 2015 and entered into, among others, between the Transferor and the Transferee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to Fatai Investment Limited ("**Transferee**") all right, title and interest in that portion of Proof of Claim Number 62783 filed by or on behalf of Transferor's predecessor in interest against Lehman Brothers Holdings, Inc., formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York, administered under Case No. 08-13555 (JMP), relating to the nominal amount of the securities listed and in the quantities listed in Schedule 1 hereto (the "**Transferred Claim**").

2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claim, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee.

3. One of the Joint Liquidators has signed this Evidence of Partial Transfer on behalf of all the Joint Liquidators as agents for and on behalf of Transferor and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Partial Transfer. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Liquidators and shall operate as a waiver of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Partial Transfer, the Joint Liquidators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Partial Transfer as if they were a party to it.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 18th day of June, 2015.

**LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED (IN LIQUIDATION)**

By:   
Name: Patrick Cowley  
Title: Joint and Several Liquidator

c/o KPMG, 8<sup>th</sup> Floor Prince's Building  
10 Chater Road, Central, Hong Kong

**FATAI INVESTMENT LIMITED**  
*For and on behalf of*  
**FATAI INVESTMENT LIMITED**

By:   
Name: FUNG LEE Woon King  
Title: Director(s)

P.O. Box 210, Third Floor,  
24 Sand Street, St. Helier,  
JE2 3QF, Jersey, Channel Islands

**Schedule 1**

**Transferred Claims**

**Lehman Programs Securities to which Transfer Relates**

<b>ISIN/CUSIP</b>	<b>Issuer</b>	<b>Guarantor</b>	<b>Blocking Number</b>	<b>Principal/ Notional Amount</b>	<b>Allowed Amount of Claim Transferred Hereunder</b>	<b>Proof of Claim</b>
XS0260439210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045502	AUD5,000,000	USD 2,244,674.17	62783
XS0332136463	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045669	AUD7,000,000	USD 5,287,282.60	62783
XS0339222050	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045720	AUD7,000,000	USD 1,664,463.54	62783
XS0342120820	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045726	AUD8,000,000	USD 3,880,242.63	62783
XS0335143524	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045682	AUD7,000,000	USD 1,276,575.62	62783
XS0336930440	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045695	AUD14,000,000	USD 328,861.01	62783

XS0339561002	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045715	AUD7,000,000	USD 166,394.33	62783
XS0331045020	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045655	AUD7,000,000	USD 1,861,306.05	62783
XS0333831187	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045666	AUD7,000,000	USD 2,489,563.85	62783
XS0334224317	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045677	AUD7,000,000	USD 1,158,279.44	62783
XS0336414866	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045694	AUD7,000,000	USD 1,105,915.03	62783
XS0341223427	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045723	AUD7,000,000	USD 2,452,558.73	62783
XS0335623731	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045692	AUD7,000,000	USD 1,223,156.67	62783
XS0341159589	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045727	AUD7,000,000	USD 2,265,329.04	62783

XS0338801110	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045712	AUD7,000,000	USD 2,407,908.07	62783
XS0336928113	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045696	AUD14,000,000	USD 323,690.19	62783
XS0331880566	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045659	AUD7,000,000	USD 1,712,515.62	62783
XS0335345665	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045685	AUD7,000,000	USD 1,117,957.97	62783
XS0338676116	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045713	NZD14,000,000	USD 4,488,881.00	62783
XS0331505122	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045661	NZD7,000,000	USD 1,265,801.47	62783
XS0335143797	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045686	AUD7,000,000	USD 2,158,099.26	62783
XS0338675811	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045711	AUD14,000,000	USD 4,936,079.10	62783

XS0342989398	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045728	NZD7,000,000	USD 2,426,351.98	62783
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